

Patient Information

Last Name: _____ First Name: _____ Middle Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

SS#: _____ Home Ph:(_____) _____ Work Ph:(_____) _____ Cell Ph:(_____) _____

May we leave confidential voice-mail messages for you at any of the above numbers? No Yes (specify): Home Work Cell

Date of Birth: _____ Sex: _____ Other names that records may be kept under: _____

Insurance Plan: _____ ID # _____ Group# _____ Does plan cover Naturopathic Med? _____

Patient relationship to Insurance Subscriber: Self Spouse Child Other Subscriber Name & Date of Birth: _____

Are you a student at a university or college? Y N Email: _____

Employer/School: _____ Will you be applying for alternative payment options or rate? Y N

Mother's Name (minors only): _____ Father's Name (minors only): _____

Emergency Contact: _____ Relationship to Emergency Contact: _____

Contact's Phone #1: (_____) _____ Home Work Cell Do you have special needs?: No Yes

How did you hear about us? Newspaper Ad News Story Mailer/Flyer Website Workshop/Event Medical Referral
 Friend/Family Yellow Pages T.V. Ad Insurance Co. Other: _____

The following information is requested for our federal reporting requirements

Marital Status (circle one): Single/Never Married Married Divorced Separated/Not Divorced Widowed Domestic Partnership

Race/Ethnic Origin: African/African-American Asian Caucasian Native American Pacific Islander/ Native Hawaiian Mixed Race Other

Number of members in your household: _____ **Gross annual household income:** _____ /year

Guarantor Information

This section must be completed if someone other than the patient is financially responsible for the patient's account.

Last Name: _____ First Name: _____ Middle Initial: _____

Address: _____ City: _____ State: _____ Zip: _____ Phone: (_____) _____

I hereby acknowledge that I am financially responsible for payment of all services rendered to the above-named patient and that I am subject to all financial terms listed below.

X _____
Guarantor's Signature **Date**

Terms of Admission

Financial Terms: I understand that if I am providing insurance billing information that I am responsible for all charges whether or not they are covered by my insurance. I understand that finance charges will begin accruing on accounts that are 60 days past due for payment at a rate of 1.5% per month. I further understand that excessively overdue accounts will be forwarded to an outside collection agency and I will be responsible for any fees generated as a result of collection efforts. I understand that any guarantor listed above is subject to the same financial terms as outlined in this paragraph and that my payment history, account balance and due dates may be disclosed to the guarantor for the purposes of securing payment. I understand that the guarantor, if someone other than myself, is not authorized to receive my medical information unless expressly authorized by me in writing.

Privacy Terms: We keep a record of the healthcare services we provide you. Applicable state and federal laws protect the confidentiality of your medical information and grant you the right to see or obtain a copy of the record we keep. Moreover, if you believe that information in your record is inaccurate, you may also request that we correct or amend that record. We will not disclose your medical information to others unless you direct us to do so or applicable laws authorize or compel us to do so. Sage Integrative Medicine Clinic is required to provide you with a copy of its Notice of Privacy Practices and to obtain written acknowledgement that you have received it. The notice outlines the types of uses and disclosures that may occur involving your protected health information, describes your rights and explains how you may exercise those rights. Please read it carefully. If you have questions concerning the management of your healthcare information at our clinic, wish to inquire about your rights or if you wish schedule an appointment to view your medical record, please call our office at (425) 835-0359.

I hereby acknowledge that I have received a copy of Sage Integrative Medicine Clinic's Notice of Privacy Practices. Should I refuse or fail to sign this form, I acknowledge that SIMC has made a good faith effort to obtain my acknowledgement.

X _____
 Patient's Signature Date

X _____
 Guardian/Representative's Signature Date

Relationship to Patient/Representative Authority

(version 7-2009)